Tea Market Report - Sale of 7 & 8 July 2026

MARKET SYNOPSIS

- Overall Auction offerings totalled 6.0 M/Kgs, down from a 6.2 M/Kgs on offer the previous week. It would be noteworthy that 0.6 M/Kgs on offer comprised of re-prints.
- Large Leaf and Semi-Leafy type teas continued to sell well, whilst the Orthodox/Rotovane teas in general continued to encounter a bearish sentiment.
- High & Mid Grown CTC teas met with improved demand and a more stable price structure particularly for the better teas, whilst the Low Grown varieties met with much improved demand and an overall price appreciation of Rs. 20-40 per kg.
- Off Grades continued to be a weak feature, particularly for the FNGS grades, whilst the Brokens sold around last.
- Dust grades which encountered poor demand over the past several weeks, witnessed improved activity with an overall improvement in prices and a significant decline in the unsold volumes.
- Following the dry weather conditions experienced in the Uva Region, seasonal teas would be on offer commencing Sale No. 29 of 28 July 2026